

Fanshawe College

FIRST: Fanshawe Innovation, Research, Scholarship, Teaching

Documentation (Approvals etc...)

Business – Finance (co-op / non co-op)

2019

BFN6 BFN7 Curriculum Modification for 2018-19 2019-20 2020-21

Fanshawe College

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cae_business_businessfinance_documentation](https://first.fanshawec.ca/cae_business_businessfinance_documentation)

CURRICULUM MODIFICATION REQUEST FORM

COURSE OR PROGRAM CURRICULUM "RATIONALE FOR CHANGE"

Program Requiring Changes

Program Title: Business - Finance		
Program Number: BFN6 & BFN7 (co-op)	Date Submitted: 12/2/2019	
Dean responsible for program: Mary Pierce	Chair: Lisa Schwerzmann	
Credential Provided: <input type="checkbox"/> Declaration of Academic Achievement <input type="checkbox"/> Local Certificate <input type="checkbox"/> Ontario College Certificate <input checked="" type="checkbox"/> Diploma <input type="checkbox"/> Advanced Diploma <input type="checkbox"/> Grad Certificate <input type="checkbox"/> Degree <input type="checkbox"/> Apprenticeship		
Program Intakes: <input checked="" type="checkbox"/> F <input type="checkbox"/> W <input type="checkbox"/> S Other:	Catalogue Year(s) Impacted: 1/2020/21	
Residency Requirement: <input checked="" type="checkbox"/> Met or <input type="checkbox"/> Not Met	Date of Last Program Review: Click here to enter a date.	
<i>I have read the reasons for the change and...</i>		<i>Signature and date</i>
Dean of Faculty (Lead program):	<input checked="" type="checkbox"/> Approve <input type="checkbox"/> Do Not Approve	M.P. Dec 1/19
Dean of Faculty (Affiliate program-impacted by change):	<input type="checkbox"/> Approve <input type="checkbox"/> Do Not Approve	N/A
Dean of Faculty (Affiliate program-impacted by change):	<input checked="" type="checkbox"/> Approve <input type="checkbox"/> Do Not Approve	P. McLaughlin
Senior Vice President Academic (required for major changes and late DAs):	<input checked="" type="checkbox"/> Approve <input type="checkbox"/> Do Not Approve	[Signature] Dec 23/19
Director, Centre for Academic Excellence:	<input checked="" type="checkbox"/> Supports <input type="checkbox"/> Does Not Support	[Signature] 12/20/2019
Office of the Registrar:	<input checked="" type="checkbox"/> Supports <input type="checkbox"/> Does Not Support	[Signature] 06 Dec 2019
Notes:		

Please answer each of the questions below, if applicable. Missing or incomplete information may delay review of the proposed changes.

1.0 Describe proposed change(s). Complete Appendix A (if necessary) and amend SDAR (Refer to Appendix C).

Students in the collaborative Finance & Wealth Management Program between King's College at Western University and Fanshawe College are enrolled in BFN6 or BFN7 (co-op). Students completing 5 terms of study at King's College and 3 terms at Fanshawe will receive a Bachelor of Arts - Finance (3 year) degree and a Business-Finance (2 year) diploma.

In recognition of the collaborative study, students will receive external credit for 6 Fanshawe courses based on successful completion at King's College.

<u>Fanshawe Course</u>	<u>King's College Course</u>
ACCT-1004 (now ACCT-1100)	BUS-2257
MATH-1052	MATH-1225B
BUSI-1060	Any elective
BUSI-1005	BUSI-1220E
GenEd course	Any elective
ECON-1019 or ECON-1005	ECON-1022B

2.0 Reason/Rationale for Changes

2.1 The reason for the change is based on:

- ☐ A recent program review
- ☐ Program Advisory Committee feedback
- ☐ Student feedback
- ☐ KPI results
- ☐ Accreditation or other regulatory requirements
- ☐ Shared curriculum
- ☐ Trends in the field/industry
- ☒ Other (please describe): Original program mapping in establishing the collaborative program

2.2 Does the change support the College's Strategic Framework (mission, vision, values)?

- ☒ Yes
- ☐ No (If no, please explain)

2.3 What strategic goal(s) does the proposed change support?

- ☒ Goal 1 - Enhance innovative practices for exceptional student learning
- ☐ Goal 2 - Manage enrolment growth
- ☐ Goal 3 - Optimize use of resources
- ☐ Goal 4 - Build sustainable sources of alternative revenue

3.0 Students

3.1 Will the change affect the cost of the program for students?

- ☐ Yes
- ☒ No

3.2 If yes, there will be an additional cost for:

- ☐ Materials (Include details):
- ☐ Equipment (Include details):
- ☐ Other (Please describe):

4.0 Program Learning Outcomes

4.1 Will the proposed change meet the Program Vocational Learning Outcomes? (Complete Appendix B and mark the changes in the mapping [e.g. red font])

- ☒ Yes
- ☐ No

4.2 Are there any implications related to progression because of pre-requisite courses (and/or co-requisite courses)?

- ☒ No
- ☐ Yes (If yes, please explain)

5.0 Relationships with Other Programs

5.1 Are any of the courses impacted by the change provided by another School (e.g., SLLS, LKSB) and/or delivered at another campus?

- ☒ No
- ☐ Yes

5.2 What Schools/Campuses will be impacted by the proposed change?

- ☒ Lawrence Kinlin School of Business
- ☐ School of Information Technology
- ☐ School of Tourism, Hospitality and Culinary Arts
- ☐ School of Community Studies
- ☐ School of Health Sciences
- ☐ School of Nursing
- ☐ School of Public Safety

- ☐ School of Contemporary Media
- ☐ School of Design
- ☐ School Digital and Performing Arts
- ☐ School of Language and Liberal Studies
- ☐ Donald J. Smith School of Building Technology
- ☐ Norton Wolf School of Aviation Technology
- ☐ School of Applied Sciences and Technology
- ☐ School of Transportation Technology and Apprenticeship
- ☐ Continuing Education
- ☐ Simcoe/Norfolk Regional Campus
- ☐ St Thomas/Elgin Regional Campus
- ☐ Woodstock/Oxford Regional Campus
- ☐ Huron/Bruce Regional Sites

5.3 Will the change affect pathway agreements (e.g., bridging, articulations, laddering, advanced standing) with other Fanshawe program(s) and/or other institution(s)?
(Refer to the pathway agreements listed here: <http://transferagreements.fanshawec.ca/>)

- ☒ No
- ☐ Yes (If yes, indicate when you will notify the other Fanshawe program(s) and/or other institution(s) and the Pathways Coordinator in the Centre for Academic Excellence of the change)

5.4 If this program is a Co-Operative Education program, will the proposed change impact Co-op?

- ☒ No
- ☐ Yes (If yes, consult with the Co-op office prior to submission)

6.0 Resource Implications of Proposed Changes

6.1 Will the proposed change have staffing implications?

- ☒ No
- ☐ Yes (If yes, please explain)

6.2 Will the proposed change impact any of the Enabling areas?

- ☒ No
- ☐ Yes (If yes, please explain)

6.3 Will the proposed change affect space and/or technology requirements?

- ☒ No
- ☐ Yes (If yes, please explain)

7.0 General College Requirements

7.1 Are changes consistent with Colleges policies?

- ☒ Yes
☐ No (If no, please explain)

7.2 Will the program meet the General Education requirements (Policy A126) as listed below?

- ☐ No
☒ Yes

Local Certificate, Ontario College Certificate and Graduate Certificate - none required)	Diploma - 3 required (minimum of 1 must be an elective)	Advanced Diploma - 4 required (minimum of 2 must be electives)
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7.3 Will the program have 25% distinct curriculum to meet the Residency Requirement of 25% credit units? Consider all pathway agreements (e.g., bridging, internal articulations, laddering, advanced standing) with other Fanshawe programs and/or other institutions.

- ☐ No
☒ Yes

Note: In accordance with POLICY NUMBER: A122 Graduation from Approved College Programs

...to be eligible for any College Credential a student must be enrolled and complete at least 25% of that program's credit units at Fanshawe College, unless stipulated differently by other approving bodies such as the Postsecondary Education Quality Assessment Board (PEQAB).

7.4 Indicate:

- i) Total program hours before proposed change: __1290__
ii) Total program hours after proposed change: __1290__
iii) Level(s) in which the proposed change(s) occurs: __year 1__

7.4.1 Are the total program hours consistent with the requirements as listed below?

- ☒ Yes
☐ No (If no, please explain)

Local Certificate - 300 hours	Ontario College Certificate - 600 hours
Diploma - 1200 to 1400 hours	Advanced Diploma - 1800 to 2100 hours
Graduate Certificate - 600 hours	

Degree Audit Report

Catalog: ~~2018/2019~~ 2020/21

Program: BFN6

Name: Business - Finance

Department: BUS - Kinlin School of Business

Academic Level: PS

CCD: 8 - 4AcadSem/1200-1400hrs

Credential: Ontario College Diploma

Grade Scheme: LG2

Major: BFN6 - Business - Finance

Div: BUS - Business and Management

Co-Op Indicator: N/A

Academic Program Requirement

Total Credits: 77.00

Residency Reqmt: 20.00

GPA Requirement: 2.00

Residency Reqmt GPA: 2.00

Minimum Grade: D

Academic Requirement: BFN4.18 Business Finance - Financial Planning

Major: BFN4

Grade Scheme: LG2

Minimum GPA: 2.00

Minimum Grade:

~~Subrequirement: Level 1~~ Year 1:

Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
ACCT-1100	Principles of Accounting 1	45.00	3.00	
WRIT-1032	Reason & Writing Business 1	45.00	3.00	
MKTG-1012	Principles of Marketing 1	45.00	3.00	
MATH-1052	Business Math	45.00	3.00	
BUSI-1060	Strategies for Success	15.00	1.00	
BUSI-1005	Introduction to Business Processes	45.00	3.00	**

~~Subrequirement: Level 2~~~~Take all of the following Mandatory Courses:~~~~Group 1~~

		Total Hours	Total Credits	GE
FINA-1025	Individual Taxation	45.00	3.00	
MATH-1057	Mathematics of Finance Accounting	60.00	4.00	
FINA-1040	Consumer Credit	45.00	3.00	
FINA-1053	Mutual Funds in Canada	60.00	4.00	
FINA-1024 1062	Financial Planning	60.00	4.00	

Group 2

Take ECON-1019 or ECON-1005

		Total Hours	Total Credits	GE
ECON-1019	Contemporary Issues in Economics	45.00	3.00	**
ECON-1005	Economics 2	45.00	3.00	**

~~Subrequirement: Level 3~~

Degree Audit Report

Gen Ed - Take a 3 credit General Education elective course Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
BUSI-1068	Effective Meetings & Presentations	45.00	3.00	
FINA-3032	Investment in Canada	60.00	4.00	
INSR-3014	Life & Health Insurance Planning	60.00	4.00	
COMM-3020	Professional Communication	45.00	3.00	
FINA-1013	Retirement Planning	45.00	3.00	

Subrequirement: Level 4

Year 2:

Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
LAW ³⁰⁶³ 3018	Ethics & Law <i>Ethics Compliance + Law</i>	45.00	3.00	
FINA-1012	Risk Management & Estate Planning	45.00	3.00	
FINA-3041	Portfolio Management	60.00	4.00	
FINA-3036	Comprehensive Financial Plan	45.00	3.00	
MGMT-3059	Strategic Client Engagement	60.00	4.00	
FINA-3030	Tax Planning	45.00	3.00	

Subrequirement: Gen Ed - Electives

Take 3 General Education Credits - Normally taken in Level 3

Subrequirement: Program Residency

Students Must Complete a Minimum of 20 credits in this program at Fanshawe College to meet the Program Residency requirement and graduate from this program

Helmman
Approved By Chair/Manager:

M J F
Approved by Dean:

LKSB Dec 3, 2019
Department and Date:

Dec 17/19
Date:

MM

General Education Approved By(as appropriate):

Date:

Degree Audit Report

Catalog: ~~2018/2019~~ 2020 (21)

Program: BFN7

Name: Business - Finance (Co-op)

Department: BUS - Kinlin School of Business

Academic Level: PS

CCD: 8 - 4AcadSem/1200-1400hrs

Credential: Ontario College Diploma

Grade Scheme: LG2

Major: BFN6 - Business - Finance

Div: BUS - Business and Management

Co-Op Indicator: Mandatory Co-op

Academic Program Requirement

Total Credits: 78.00

Residency Reqmt: 20.00

GPA Requirement: 2.00

Residency Reqmt GPA: 2.00

Minimum Grade: D

Academic Requirement: BFN5.18 Business Finance - Financial Planning

Major: BFN4

Grade Scheme: LG2

Minimum GPA: 2.00

Minimum Grade:

~~Subrequirement: Level 1~~ Year 1:

Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
ACCT-1100	Principles of Accounting 1	45.00	3.00	
WRIT-1032	Reason & Writing Business 1	45.00	3.00	
MKTG-1012	Principles of Marketing 1	45.00	3.00	
MATH-1052	Business Math	45.00	3.00	
BUSI-1060	Strategies for Success	15.00	1.00	
BUSI-1005	Introduction to Business Processes	45.00	3.00	**
COOP-1020	Co-operative Education Employment Prep	6.00	1.00	

~~Subrequirement: Level 2~~~~Take all of the following Mandatory Courses:~~~~Group 1~~

		Total Hours	Total Credits	GE
FINA-1025	Individual Taxation	45.00	3.00	
MATH-1057	Mathematics of Finance Accounting	60.00	4.00	
FINA-1040	Consumer Credit	45.00	3.00	
FINA-1053	Mutual Funds in Canada	60.00	4.00	
FINA-1024 1062	Financial Planning	60.00	4.00	

Group 2

Take ECON-1019 or ECON-1005

		Total Hours	Total Credits	GE
ECON-1019	Contemporary Issues in Economics	45.00	3.00	**
ECON-1005	Economics 2	45.00	3.00	**

Degree Audit Report**Subrequirement: Level 3**

Gen Ed - Take a 3 credit General Education elective course Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
BUSI-1068	Effective Meetings & Presentations	45.00	3.00	
FINA-3032	Investment in Canada	60.00	4.00	
INSR-3014	Life & Health Insurance Planning	60.00	4.00	
COMM-3020	Professional Communication	45.00	3.00	
FINA-1013	Retirement Planning	45.00	3.00	

Subrequirement: Level 4

Year 2:

Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
3018 LAWS-3018	Ethics & Law Ethics Compliance & Law	45.00	3.00	
FINA-1012	Risk Management & Estate Planning	45.00	3.00	
FINA-3041	Portfolio Management	60.00	4.00	
FINA-3036	Comprehensive Financial Plan	45.00	3.00	
MGMT-3059	Strategic Client Engagement	60.00	4.00	
FINA-3030	Tax Planning	45.00	3.00	

Subrequirement: Gen Ed - Electives

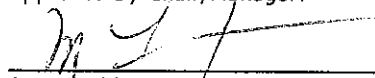
Take 3 General Education Credits - Normally taken in Level 3

Subrequirement: Program Residency

Students Must Complete a Minimum of 20 credits in this program at Fanshawe College to meet the Program Residency requirement and graduate from this program



Approved By Chair/Manager:



Approved by Dean:

LKSB Dec 17, 2019

Department and Date:

Dec 17 / 19

Date:

General Education Approved By(as appropriate):

Date:

Degree Audit Report

Catalog: 2018/2019

Program: BFN6

Name: Business - Finance

Department: BUS - Kinlin School of Business

Academic Level: PS

CCD: 8 - 4AcadSem/1200-1400hrs

Credential: Ontario College Diploma

Grade Scheme: LG2

Major: BFN6 - Business - Finance

Div: BUS - Business and Management

Co-Op Indicator: N/A

Academic Program Requirement

Total Credits: 77.00

Residency Reqmt: 20.00

GPA Requirement: 2.00

Residency Reqmt GPA: 2.00

Minimum Grade: D

Academic Requirement: BFN4.18 Business Finance - Financial Planning

Major: BFN4

Grade Scheme: LG2

Minimum GPA: 2.00

Minimum Grade:

~~Subrequirement: Level 1~~ Year 1:

Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
ACCT-1100	Principles of Accounting 1	45.00	3.00	
WRIT-1032	Reason & Writing Business 1	45.00	3.00	
MKTG-1012	Principles of Marketing 1	45.00	3.00	
MATH-1052	Business Math	45.00	3.00	
BUSI-1060	Strategies for Success	15.00	1.00	
BUSI-1005	Introduction to Business Processes	45.00	3.00	**

~~Subrequirement: Level 2~~~~Take all of the following Mandatory Courses:~~~~Group 1~~

		Total Hours	Total Credits	GE
FINA-1025	Individual Taxation	45.00	3.00	
MATH-1057	Mathematics of Finance Accounting	60.00	4.00	
FINA-1040	Consumer Credit	45.00	3.00	
FINA-1053	Mutual Funds in Canada	60.00	4.00	
FINA-1024	Financial Planning	60.00	4.00	

1062

Group 2

Take ECON-1019 or ECON-1005

		Total Hours	Total Credits	GE
ECON-1019	Contemporary Issues in Economics	45.00	3.00	**
ECON-1005	Economics 2	45.00	3.00	**

~~Subrequirement: Level 3~~

Degree Audit Report

Gen Ed - Take a 3 credit General Education elective course Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
BUSI-1068	Effective Meetings & Presentations	45.00	3.00	
FINA-3032	Investment in Canada	60.00	4.00	
INSR-3014	Life & Health Insurance Planning	60.00	4.00	
COMM-3020	Professional Communication	45.00	3.00	
FINA-1013	Retirement Planning	45.00	3.00	

Subrequirement: ~~Level 4~~ Year 2:

Take all of the following Mandatory Courses:

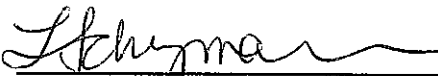
		Total Hours	Total Credits	GE
LAWS-3018	Ethics & Law	45.00	3.00	
FINA-1012	Risk Management & Estate Planning	45.00	3.00	
FINA-3041	Portfolio Management	60.00	4.00	
FINA-3036	Comprehensive Financial Plan	45.00	3.00	
MGMT-3059	Strategic Client Engagement	60.00	4.00	
FINA-3030	Tax Planning	45.00	3.00	


Subrequirement: Gen Ed - Electives

Take 3 General Education Credits - Normally taken in Level 3

Subrequirement: Program Residency

Students Must Complete a Minimum of 20 credits in this program at Fanshawe College to meet the Program Residency requirement and graduate from this program


Approved By Chair/Manager:


Approved by Dean:

General Education Approved By(as appropriate):

LKSB DEC 17, 2019
Department and Date:

Dec 17/19
Date:

Date:



Degree Audit Report

Catalog: 2018/2019

Program: BFN7

Name: Business - Finance (Co-op)

Department: BUS - Kinlin School of Business

Academic Level: PS

CCD: 8 - 4AcadSem/1200-1400hrs

Credential: Ontario College Diploma

Grade Scheme: LG2

Major: BFN6 - Business - Finance

Div: BUS - Business and Management

Co-Op Indicator: Mandatory Co-op

Academic Program Requirement

Total Credits: 78.00

Residency Reqmt: 20.00

GPA Requirement: 2.00

Residency Reqmt GPA: 2.00

Minimum Grade: D

Academic Requirement: BFN5.18 Business Finance - Financial Planning

Major: BFN4

Grade Scheme: LG2

Minimum GPA: 2.00

Minimum Grade:

Subrequirement: ~~Level-1~~ Year 1:

Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
ACCT-1100	Principles of Accounting 1	45.00	3.00	
WRIT-1032	Reason & Writing Business 1	45.00	3.00	
MKTG-1012	Principles of Marketing 1	45.00	3.00	
MATH-1052	Business Math	45.00	3.00	
BUSI-1060	Strategies for Success	15.00	1.00	
BUSI-1005	Introduction to Business Processes	45.00	3.00	**
COOP-1020	Co-operative Education Employment Prep	6.00	1.00	

Subrequirement: ~~Level-2~~

Take all of the following Mandatory Courses:

Group 1

		Total Hours	Total Credits	GE
FINA-1025	Individual Taxation	45.00	3.00	
MATH-1057	Mathematics of Finance Accounting	60.00	4.00	
FINA-1040	Consumer Credit	45.00	3.00	
FINA-1053	Mutual Funds in Canada	60.00	4.00	
FINA-1024	Financial Planning	60.00	4.00	

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Group 2

Take ECON-1019 or ECON-1005

		Total Hours	Total Credits	GE
ECON-1019	Contemporary Issues in Economics	45.00	3.00	**
ECON-1005	Economics 2	45.00	3.00	**

Degree Audit Report**Subrequirement: Level-3**

Gen Ed - Take a 3 credit General Education elective course Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
BUSI-1068	Effective Meetings & Presentations	45.00	3.00	
FINA-3032	Investment in Canada	60.00	4.00	
INSR-3014	Life & Health Insurance Planning	60.00	4.00	
COMM-3020	Professional Communication	45.00	3.00	
FINA-1013	Retirement Planning	45.00	3.00	

Subrequirement: Level-4 *Year 2*

Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
³⁰⁶³ LAWS-3018	<i>Ethics Compliance & Law</i> Ethics & Law	45.00	3.00	
FINA-1012	Risk Management & Estate Planning	45.00	3.00	
FINA-3041	Portfolio Management	60.00	4.00	
FINA-3036	Comprehensive Financial Plan	45.00	3.00	
MGMT-3059	Strategic Client Engagement	60.00	4.00	
FINA-3030	Tax Planning	45.00	3.00	

Subrequirement: Gen Ed - Electives

Take 3 General Education Credits - Normally taken in Level 3

Subrequirement: Program Residency

Students Must Complete a Minimum of 20 credits in this program at Fanshawe College to meet the Program Residency requirement and graduate from this program

G. Schuman
Approved By Chair/Manager:

LKSB Dec. 17, 2019
Department and Date:

M. F. P.
Approved by Dean:

Dec 17/19
Date:

General Education Approved By(as appropriate):

Date:

AM

Degree Audit Report

2019/20
Catalog: 2018/2019

Program: BFN6

Department: BUS - Kinlin School of Business

Name: Business - Finance

Academic Level: PS

CCD: 8 - 4AcadSem/1200-1400hrs

Credential: Ontario College Diploma

Grade Scheme: LG2

Major: BFN6 - Business - Finance

Co-Op Indicator: N/A

Div: BUS - Business and Management

Academic Program Requirement

Total Credits: 77.00

GPA Requirement: 2.00

Minimum Grade: D

Residency Reqmt: 20.00

Residency Reqmt GPA: 2.00

Academic Requirement: BFN4.18 Business Finance - Financial Planning

Major: BFN4

Grade Scheme: LG2

Minimum GPA: 2.00

Minimum Grade:

Subrequirement: Level 1 Year 1:

Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
ACCT-1100	Principles of Accounting 1	45.00	3.00	
WRIT-1032	Reason & Writing Business 1	45.00	3.00	
MKTG-1012	Principles of Marketing 1	45.00	3.00	
MATH-1052	Business Math	45.00	3.00	
BUSI-1060	Strategies for Success	45.00	3.00	
BUSI-1005	Introduction to Business Processes	15.00	1.00	
		45.00	3.00	**

Subrequirement: Level 2

Take all of the following Mandatory Courses:

Group 1

		Total Hours	Total Credits	GE
FINA-1025	Individual Taxation	45.00	3.00	
MATH-1057	Mathematics of Finance Accounting	60.00	4.00	
FINA-1040	Consumer Credit	45.00	3.00	
FINA-1053	Mutual Funds in Canada	60.00	4.00	
FINA-1024	Financial Planning	60.00	4.00	

1062

Group 2

Take ECON-1019 or ECON-1005

		Total Hours	Total Credits	GE
ECON-1019	Contemporary Issues in Economics	45.00	3.00	**
ECON-1005	Economics 2	45.00	3.00	**

Subrequirement: Level 3

Degree Audit Report

Gen Ed - Take a 3 credit General Education elective course Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
BUSI-1068	Effective Meetings & Presentations	45.00	3.00	
FINA-3032	Investment in Canada	60.00	4.00	
INSR-3014	Life & Health Insurance Planning	60.00	4.00	
COMM-3020	Professional Communication	45.00	3.00	
FINA-1013	Retirement Planning	45.00	3.00	

Subrequirement Level 4 Year 2:

Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
LAWS-3018	Ethics & Law	45.00	3.00	
FINA-1012	Risk Management & Estate Planning	45.00	3.00	
FINA-3041	Portfolio Management	60.00	4.00	
FINA-3036	Comprehensive Financial Plan	45.00	3.00	
MGMT-3059	Strategic Client Engagement	60.00	4.00	
FINA-3030	Tax Planning	45.00	3.00	

Subrequirement: Gen Ed - Electives

Take 3 General Education Credits - Normally taken in Level 3

Subrequirement: Program Residency

Students Must Complete a Minimum of 20 credits in this program at Fanshawe College to meet the Program Residency requirement and graduate from this program

Approved By Chair/Manager:

Approved by Dean:

Department and Date:

Date:

General Education Approved By(as appropriate):

Date:

Degree Audit Report

2019/20
Catalog: 2018/2019

Program: BFN7

Department: BUS - Kinlin School of Business

Academic Level: PS

CCD: 8 - 4AcadSem/1200-1400hrs

Credential: Ontario College Diploma

Grade Scheme: LG2

Major: BFN6 - Business - Finance

Co-Op Indicator: Mandatory Co-op

Name: Business - Finance (Co-op)

Div: BUS - Business and Management

Academic Program Requirement

Total Credits: 78.00

GPA Requirement: 2.00

Minimum Grade: D

Residency Reqmt: 20.00

Residency Reqmt GPA: 2.00

Academic Requirement: BFN5.18 Business Finance - Financial Planning

Major: BFN4

Grade Scheme: LG2

Minimum GPA: 2.00

Minimum Grade:

Subrequirement: Level 1 *Year 1:*

Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
ACCT-1100	Principles of Accounting 1	45.00	3.00	
WRIT-1032	Reason & Writing Business 1	45.00	3.00	
MKTG-1012	Principles of Marketing 1	45.00	3.00	
MATH-1052	Business Math	45.00	3.00	
BUSI-1060	Strategies for Success	15.00	1.00	
BUSI-1005	Introduction to Business Processes	45.00	3.00	**
COOP-1020	Co-operative Education Employment Prep	6.00	1.00	

Subrequirement: Level 2

Take all of the following Mandatory Courses:

Group 1

		Total Hours	Total Credits	GE
FINA-1025	Individual Taxation	45.00	3.00	
MATH-1057	Mathematics of Finance Accounting	60.00	4.00	
FINA-1040	Consumer Credit	45.00	3.00	
FINA-1053	Mutual Funds in Canada	60.00	4.00	
FINA-1024	Financial Planning	60.00	4.00	

Group 2

Take ECON-1019 or ECON-1005

		Total Hours	Total Credits	GE
ECON-1019	Contemporary Issues in Economics	45.00	3.00	**
ECON-1005	Economics 2	45.00	3.00	**

Degree Audit Report**Subrequirement: Level 3**

Gen Ed - Take a 3 credit General Education elective course Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
BUSI-1068	Effective Meetings & Presentations	45.00	3.00	
FINA-3032	Investment in Canada	60.00	4.00	
INSR-3014	Life & Health Insurance Planning	60.00	4.00	
COMM-3020	Professional Communication	45.00	3.00	
FINA-1013	Retirement Planning	45.00	3.00	

Subrequirement: Level 4 *Year 2:*

Take all of the following Mandatory Courses:

		Total Hours	Total Credits	GE
<i>30x3</i> LAW LAWS-3018	<i>Ethics compliance + Law</i> Ethics & Law	45.00	3.00	
FINA-1012	Risk Management & Estate Planning	45.00	3.00	
FINA-3041	Portfolio Management	60.00	4.00	
FINA-3036	Comprehensive Financial Plan	45.00	3.00	
MGMT-3059	Strategic Client Engagement	60.00	4.00	
FINA-3030	Tax Planning	45.00	3.00	

Subrequirement: Gen Ed - Electives

Take 3 General Education Credits - Normally taken in Level 3

Subrequirement: Program Residency

Students Must Complete a Minimum of 20 credits in this program at Fanshawe College to meet the Program Residency requirement and graduate from this program

[Signature]
Approved By Chair/Manager:

[Signature]
Approved by Dean:

General Education Approved By(as appropriate):

LKSB *Dec 17, 2019*
Department and Date:

[Signature] *17/19*
Date:

Date:

[Signature]